

Lodgement of Court Orders Approving Schemes

Horizon Minerals Limited (ASX: HRZ) (**Horizon**) and Greenstone Resources Limited (ASX: GSR) (**Greenstone**) refer to the proposed merger between Horizon and Greenstone to be conducted by way of schemes of arrangement under the *Corporations Act 2001* (Cth), whereby Horizon will acquire 100% of the fully paid ordinary shares in Greenstone (**Share Scheme**) and 100% of the listed Greenstone options (**Option Scheme**, and together with the Share Scheme, the **Schemes**), as announced on 13 February 2024.

Horizon and Greenstone are pleased to confirm that an office copy of the orders of the Supreme Court of Western Australia approving the Schemes has been lodged with the Australian Securities and Investments Commission.

In accordance with section 411(10) of the Corporations Act, the Schemes are now legally effective. An office copy of the Court orders is annexed to this announcement.

Subsequent important events and dates

Event	Date
Effective Date of the Schemes and last day of trading of Greenstone Shares and Greenstone Listed Options on ASX	6 June 2024
Suspension of trading of Greenstone Shares and Greenstone Listed Options on ASX	Close of trading on 6 June 2024
Record Date for determining entitlements to the Scheme Consideration	11 June 2024
Implementation Date for the issue of Scheme Consideration to Scheme Participants	18 June 2024
Termination of official quotation of Greenstone Shares and Greenstone Listed Options on ASX	5:00pm (AWST) on 18 June 2024 (or as otherwise determined by ASX)

The above dates and times are indicative only. Any variation to the above dates and times will be announced to ASX.

ASX ANNOUNCEMENT



This announcement has been approved for release by the Board of Directors of each of Horizon Minerals Ltd and Greenstone Resources Ltd.

For further information, please contact:

Grant Haywood
Horizon CEO
Tel: +61 8 9386 9534

grant.haywood@horizonminerals.com.au

Michael Vaughan
Media Relations – Fivemark Partners
Tel: +61 422 602 720

michael.vaughan@fivemark.com.au

Chris Hansen
Greenstone MD & CEO
Tel: +61 8 9481 3911

chris.hansen@greenstoneresources.com.au



IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/53/2024

EX PARTE:
GREENSTONE RESOURCES LIMITED
(ACN 093 396 859)

First Plaintiff

ORDERS OF JUSTICE HILL
MADE ON 5 JUNE 2024

UPON APPLICATION of the plaintiff by originating process dated 4 April 2024 and UPON HEARING Mr J M Healy, of counsel for the plaintiff, IT IS ORDERED that:

1. Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the schemes of arrangement between:
 - (a) the plaintiff and its shareholders in the form contained in Annexure B of the Scheme Booklet, being Annexure "AB-5" of the Anna Maree Lorna Jean Barningham Affidavit affirmed on 4 April 2024 (First Barningham Affidavit) in this proceeding (Share Scheme);
 - (b) the plaintiff and its optionholders in the form contained in Annexure C of the Scheme Booklet, being Annexure "AB-5" of the First Barningham Affidavit (Option Scheme),are both approved.
2. Pursuant to s 411(12) of the Act, the plaintiff is exempt from compliance with s 411(11) of the Act, in relation to the Share Scheme and the Option Scheme.
3. An office copy of these orders is to be lodged with the Australian Securities and Investments Commission by 6 June 2024.

BY THE COURT

THE HONOURABLE JUSTICE J HILL