

## ISSUE OF SHARES AND SECONDARY TRADING NOTICE

On 5 October 2023, Horizon Minerals Limited (ASX: HRZ) (the “Company”) announced that it had executed a Share Sale Agreement for purchase of 100% of the shares of Charter Minerals Pty Ltd which includes ownership of 2 granted exploration licences for the Bridgetown-Greenbushes Lithium Project and for a consideration of \$75k plus 4 million fully paid ordinary shares in the Company.

For further details on the acquisition of the Bridgetown-Greenbushes Lithium Project please refer to the Company’s ASX announcement “Bridgetown-Greenbushes Tenements Acquisition” dated 5 October 2023.

### Secondary Trading Notice

The Company notifies ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the “Act”) that, in relation to the Shares:

- a) the Company issued 4 million ordinary shares without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act; and
- d) as at the date of this notice, there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

A separate Appendix 2A will follow this announcement.

### By Order of the Board



Julian Tambyrajah

**Chief Financial Officer &**

**Company Secretary**

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