

ISSUE OF PLACEMENT SHARES AND SECONDARY TRADING NOTICE

Horizon Minerals Limited (ASX: HRZ) (the “Company”) announced on 24 June 2022 a capital raising via Placement and Share Purchase Plan. Settlement of the Placement has occurred, and the Company has issued 44,444,445 Placement Shares for \$4 million pursuant to Listing Rules 7.1 and 7.1A. No shareholder approval is required for the issue of shares.

For further details on the issue of placement shares please refer to the Company’s ASX announcement “Horizon Placement and Share Purchase Plan” dated 24 June 2022.

Secondary Trading Notice

The Company notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Act) that:

- a) this notice is being given under section 708A(5)(e) of the Act;
- b) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act; and
- d) as at the date of this notice, there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

A separate Appendix 2A will follow this announcement.

Authorised for release by the Board of Directors



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Company Secretary**

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