

## Appendix 5B

# Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

### Name of entity

INTERMIN RESOURCES LTD

### ABN

88 007 761 186

### Quarter ended ("current quarter")

31 March 2019

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date (9 months) \$A'000</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	27	101
Gold sales	33	33
1.2 Payments for		
(a) exploration & evaluation	(434)	(2,940)
(b) development	-	-
(c) production	-	(1,802)
(d) staff costs	(192)	(611)
(e) administration and corporate costs	(452)	(1,308)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	19	30
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Others		
(a) Net GST (paid)/refunded	420	149
(b) Janet Ivy Royalty	56	383
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(523)</b>	<b>(5,965)</b>

<b>2.</b>	<b>Cash flows from investing activities</b>		
2.1	Payments to acquire:		
	(a) property, plant and equipment	(2)	(4)
	(b) tenements (see item 10)	-	-
	(c) investments	-	(214)
	(d) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	-	-
	(b) tenements (see item 10)	-	2,500
	(c) investments	-	-
	(d) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other – deposit on potential acquisition of project	(300)	(300)
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>(302)</b>	<b>1,982</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	1,077
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>-</b>	<b>1,077</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	6,419	8,500
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(523)	(5,965)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(302)	1,982
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	1,077
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>5,594</b>	<b>5,594</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	2,419	6,244
5.2	Call deposits	3,000	-
5.3	Bank overdrafts	-	-
5.4	Other – exploration bond	175	175
5.5	Other – Gold bullion on hand	-	-
<b>5.6</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>5,594</b>	<b>6,419</b>

<b>6.</b>	<b>Payments to directors of the entity and their associates</b>	<b>Current quarter \$A'000</b>
6.1	Aggregate amount of payments to these parties included in item 1.2	107
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

Director's fees and salaries in normal course of trading

7. <b>Payments to related entities of the entity and their associates</b>	Current quarter \$A'000
7.1 Aggregate amount of payments to these parties included in item 1.2	
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

8. <b>Financing facilities available</b> <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities		
8.2 Credit standby arrangements		
8.3 Other (please specify)		
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

9. <b>Estimated cash outflows for next quarter</b>	\$A'000
9.1 Exploration and evaluation	300
9.2 Development	-
9.3 Production	-
9.4 Staff costs	200
9.5 Administration and corporate costs	400
9.6 Other (provide details if material)	-
<b>9.7 Total estimated cash outflows</b>	<b>900</b>

<b>10.</b>	<b>Changes in tenements (items 2.1(b) and 2.2(b) above)</b>	<b>Tenement reference and location</b>	<b>Nature of interest</b>	<b>Interest at beginning of quarter</b>	<b>Interest at end of quarter</b>
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced	<u>Bullabulling</u> P15/6369	Withdrawal	0%	0%
		<u>Goongarrie</u> P29/2153-2156	Surrendered	100%	0%
10.2	Interests in mining tenements and petroleum tenements acquired or increased	<u>Menzies</u> P29/2450	Granted	0%	100%
		<u>Bullabulling</u> P15/6369	Application	0%	0%
		<u>Goongarrie</u> P29/2412	Transfer	0%	100%
		P29/2413	Transfer	0%	100%
		P29/2380	Transfer	0%	100%
		P29/2381	Transfer	0%	100%
		<u>Windanya</u> P24/5106	Transfer	0%	100%
		<u>New Mexico</u> P24/5229-5233	Transfer	0%	100%
		<u>Coolgardie</u> P15/6380	Application	0%	0%
		<u>Binduli</u> P26/4316-4317	Granted	0%	100%
		P26/4321-4322	Granted	0%	100%
		P26/4324-4325	Granted	0%	100%
		P26/4330	Granted	0%	100%
P26/4332-4333	Granted	0%	100%		
P26/4337-4345	Granted	0%	100%		
<u>Yarmany</u> E16/510	Granted	0%	100%		

